

ARIZONA WORKFORCE

EMPLOYMENT REPORT

Arizona Department of Commerce, Research Administration

April 17, 2008

Continued Slowing for State's Economy; Unemployment Rate Remained at 4 Percent

Arizona's seasonally adjusted unemployment rate was 4 percent in March, unchanged from February. At the national level the seasonally adjusted rate was 5.1 percent, up slightly from 4.8 percent.

Arizona's economy gained a less-than-seasonally expected 9,500 non-farm jobs over-the-month in March for a level of 2,678,800 jobs, according to the establishment survey. The over-the-year change in March 2008 was -0.3 percent (or a loss of 7,500 jobs). Six of 11 major industries reported employment gains in March, three had losses and two remained at the same level as the previous month. Jobs declined in goods-producing industries (-1,000) while there were gains in service-providing industries (+10,500).

Construction (-800) had its seventh consecutive month of job losses in March. This decline was the smallest monthly loss during this period; however, from March 2007 to March 2008, 24,800 jobs have been trimmed. All subsectors within construction — building construction, heavy construction and specialty trades — pared jobs over-the-month. Specialty trades had the largest loss (-400) of any subsector, followed closely by heavy construction (-300).

Professional and business services gained 3,300 jobs in March. The largest gains were in professional, scientific, and technical services (+600) and administrative and support and waste management (+2,500). Within administrative support, more than 80 percent of the jobs added were in employment services. Over-the-year, professional and business services lost 2,100 jobs, with employment services losing 2,900.

Leisure and hospitality added a slightly less-than-seasonally expected 3,700 jobs in March. Spring training activities, as well as winter visitors, were the likely contributors to the addition of jobs. Both accommodation (+500) and food and drinking places (+2,500) were up. This was the lowest over-the-month gain for March since 2003, when 3,600 jobs were added in this industry. An over-the-year loss of 1,000 jobs occurred in the accommodation subsector, which kept industry gains from last March to 600.

Financial activities employment was unchanged in March. An increase of 100 jobs in credit intermediation was offset by a loss of 100 jobs in the insurance carriers and related activities sector. Compared to March 2007, financial activities employment

Arizona, U.S. Economic Indicators

Unemployment Rate (Seasonally Adj.)

	Mar. '08	Feb. '08	Mar. '07
United States	5.1%	4.8%	4.4%
Arizona	4.0%	4.0%	3.7%
Phoenix-Metro	3.5%	3.5%	3.1%
Tucson-Metro	3.9%	3.9%	3.4%
Flagstaff-Metro	3.9%	3.9%	3.7%
Lake Havasu City-Kingman-Metro	5.4%	5.4%	4.3%
Prescott-Metro	3.9%	3.8%	3.4%
Yuma-Metro	13.2%	14.1%	13.3%

Note: See Table section for definitions of metro areas.

NA - Not Currently Available

Arizona Nonfarm Payroll Employment (in Thousands)

	Mar. '08	Feb. '08	Mar. '07
Overall	2,678.8	2,669.3	2,686.3
Over-Month % Chg.	0.4%	0.8%	0.7%
Year-to-Year % Chg.	-0.3%	0.0%	2.2%

was down by 7,200. Over-the-year losses have continued in this industry since August 2007.

Educational and health services added an expected 1,900 jobs.

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Health care and social assistance added the bulk of jobs (+1,500). The over-the-year job growth rate for hospitals was 2.8 percent in March.

Government employment increased by a less-than-seasonally expected 600 jobs. State education increased by 300. Local government education employment decreased by 300 jobs, most likely due to spring breaks occurring during the survey week.

Natural resources and mining employment was flat overall. The metal ore mining sector pared 100 jobs.

Manufacturing lost 200 jobs in March. Durable goods manufacturing had a decrease of 200, while nondurable goods manufacturing remained unchanged. Fabricated metal and computer and electronic parts each lost 100 jobs. Over the past 12 months manufacturing has lost 3,900 jobs, slightly more than twice the 10-year average.

Trade, transportation and utilities employment grew by 600 jobs. The retail sector gained 800 jobs for the month. Motor vehicle and parts dealers and furniture and home furnishings stores each showed a loss of 100 jobs. Building materials and garden equipment dealers gained 200 with the arrival of the spring season.

Information had a loss of 200 jobs. The only reported sector, telecommunications, decreased by the same amount.

Other services added 600 jobs.

Arizona's economy added a less-than-expected 9,500 jobs over-the-month in March. A decrease of 7,500 jobs occurred over-the-year, reflected as a -0.3 percent loss. The state's unemployment rate was unchanged at 4 percent. Nationally, the unemployment rate was 5.1 percent, up from 4.8 percent in February. Arizona continued with slightly positive overall nonfarm job growth for the month; yet all but two major industries were below their 10-year average growth rate.

About This Publication

Arizona Workforce is published 14 times a year by the Arizona Dept. of Commerce, Research Administration (RA) — 12 as the monthly Employment Report and twice a year as RA's two-year Forecast Report.

Copies of the reports are available at RA's Web site, www.workforce.az.gov, or by requesting a printed copy by calling 602-542-3871; writing to P.O. Box 6029, Phoenix, AZ 85005-6029; or sending an e-mail to: brentf@azcommerce.com.

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Next Press Briefings: **2008-2009 Nonfarm Employment Forecast** — Thursday, May 1, 10 a.m., Executive Tower, Conf. Room 6A, 1700 W. Washington St., Phoenix

April Employment Report — Thursday, May 15, 10 a.m., Executive Tower, Conf. Room 6A, 1700 W. Washington St., Phoenix

Arizona Workforce and additional economic data are on the Internet at:
<http://www.workforce.az.gov>

Equal Opportunity Employer/Program (see back page for more information)

Two Surveys Used in Employment Report Capture Distinct Data

Note: Beginning with this issue, Arizona Department of Commerce, Research Administration will provide a brief description of terminology discussed in the monthly Arizona Workforce Employment Report. For more information on these and other terms, check the “Glossary” section of Arizona Workforce Informer (www.workforce.az.gov); or the U.S. Department of Labor, Bureau of Labor Statistics Web site (www.stats.bls.gov).

The monthly Arizona Workforce Employment Report presents data from two distinct monthly surveys — a derivation of the national Current Population Survey (household survey), and the Current Employment Statistics survey (establishment survey). The former tracks labor force data of individuals 16 years and over by place of residence, while the latter counts non-agricultural jobs (full- and part-time) by place of work, regardless the age of the worker (see table).

Labor force and unemployment data are based on the same concepts and definitions as those used for the official national estimates obtained from the Current Population Survey (CPS), a sample survey of households that is conducted for the Bureau of Labor Statistics (BLS) by the U.S. Census Bureau. While the CPS provides the basis of monthly estimates of employment and unemployment for the country as a whole, the sample size is not sufficiently large to produce reliable monthly estimates for most sub-

Key Elements of Household, Establishment Surveys

Household Survey

- Conducted by the Census Bureau for the U.S. Dept. of Labor, Bureau of Labor Statistics
- Includes agricultural workers, the self-employed, unpaid family workers and private household workers
- Tracks work status of individuals 16 years and older by place of residence
- Has no duplication of individuals, because individuals are counted only once, even if they hold more than one job

Establishment Survey

- Conducted by Arizona Dept. of Commerce, Research Administration, in cooperation with U.S. Dept. of Labor, Bureau of Labor Statistics
- Counts most non-agricultural private and government jobs; excludes self-employed, and household and family workers
- Tracks employment by place of work, regardless of age of worker
- Counts multiple jobs of an individual, provided jobs are normally part of the survey (see above)

Source: U.S. Dept. of Labor, Bureau of Labor Statistics

national areas. Instead, monthly estimates for Arizona and sub-state areas use statistical modeling. For Arizona, the Local Area Unemployment Statistics (LAUS) program (a partnership between the US BLS and Research Administration, ADOC) estimates state and local labor force, employment and unemployment data using data from several sources, including the CPS, the establishment survey and unemployment insurance data.

The establishment survey, which is conducted by Research Administration’s Current Employment Statistics (CES) program in cooperation with BLS, is drawn from private nonfarm businesses such as factories, offices, and stores, as well as federal, state, and local government entities. The establishment survey covers about 95 percent of all employment (full- and part-time), and publishes data by in-

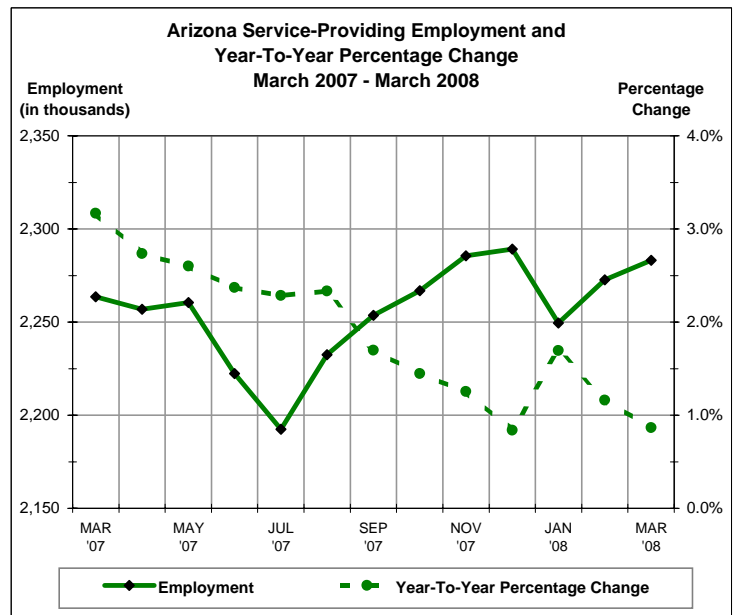
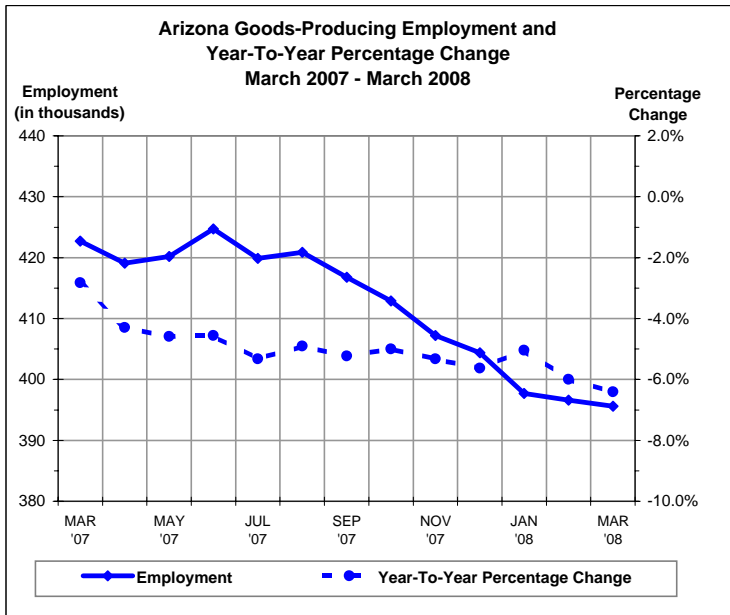
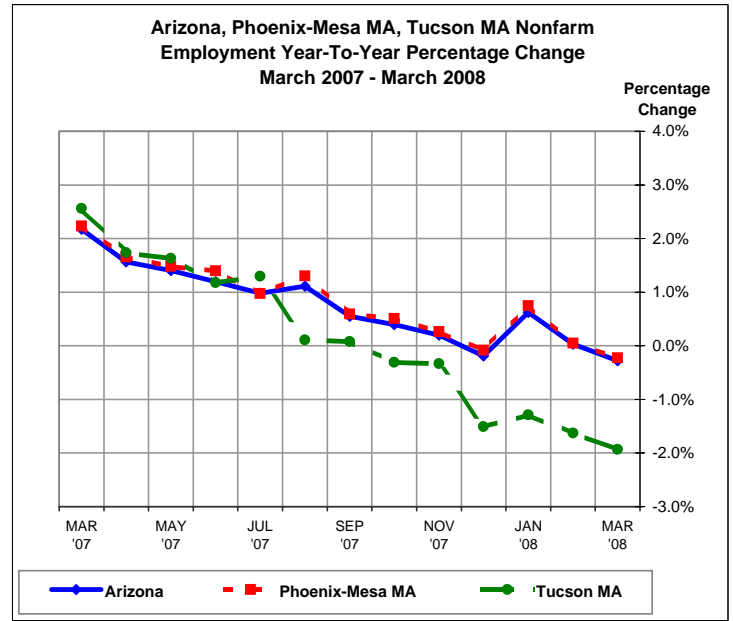
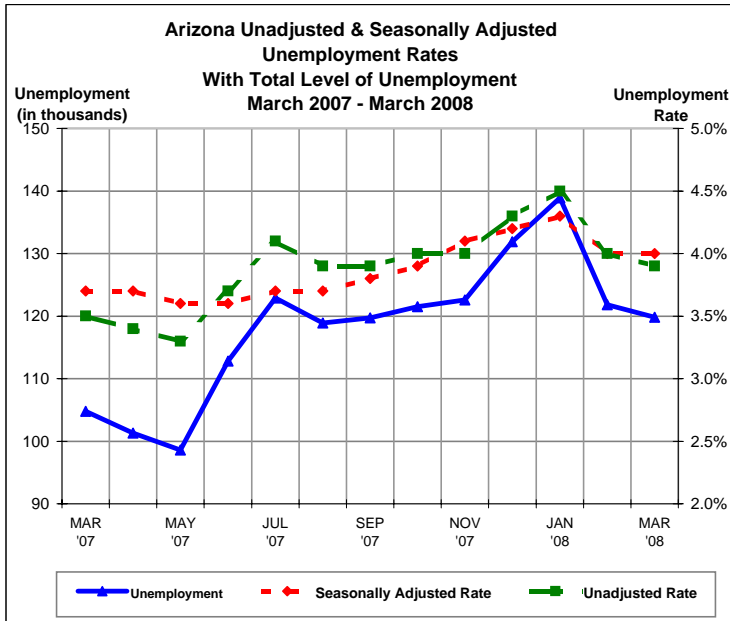
dustry code (see North American Industrial Classification System — <http://www.census.gov/epcd/www/naics.html>.)

Unlike the household survey, the establishment survey counts all jobs an individual works, provided the jobs don’t fall into the following categories: agricultural employment, self-employment, unpaid family work, and private household work.

For more information on the household and establishment surveys, go to the following link on the BLS Web site: <http://stats.bls.gov/news.release/empsit.tn.htm>

For more information on the Local Area Unemployment Statistics (LAUS) program, go to the following link on the BLS Web site: <http://www.bls.gov/news.release/laus.tn.htm>

LABOR MARKET TREND CHARTS



Source: Prepared by the Arizona Dept. of Commerce, Research Administration, in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics, April 2008

Table 1

Arizona Labor Force, Employment, and Unemployment Data, March 2008^(a)

(in Thousands)

	Monthly/Yearly Change				
	Mar.	Feb.	Mar.	Feb. '08 -	Mar. '07 -
	2008 ^(b)	2008 ^(c)	2007	Mar. '08	Mar. '08
Civilian Labor Force^(d)	3,066.9	3,063.2	3,011.6	3.7	55.3
Unemployment	119.8	121.8	104.8	-2.0	15.0
Unemployment Rate	3.9%	4.0%	3.5%	-0.1	0.4
Unemployment Rate (Seasonally Adjusted)^(e)	4.0%	4.0%	3.7%	0.0	0.3
Total Employment	2,947.0	2,941.5	2,906.8	5.5	40.2
Nonfarm Payroll Employment^(f,g)	2,678.8	2,669.3	2,686.3	9.5	-7.5
Private Sector	2,234.2	2,225.3	2,259.4	8.9	-25.2
Government	444.6	444.0	426.9	0.6	17.7
Goods-Producing Industries	395.6	396.6	422.7	-1.0	-27.1
Manufacturing	179.6	179.8	183.5	-0.2	-3.9
Durable Goods	144.1	144.3	147.5	-0.2	-3.4
Fabricated Metal	19.7	19.8	19.9	-0.1	-0.2
Computer and Electronic Parts	41.5	41.6	43.1	-0.1	-1.6
Aerospace Products and Parts	27.5	27.5	27.2	0.0	0.3
Nondurable Goods	35.5	35.5	36.0	0.0	-0.5
Natural Resources and Mining	12.3	12.3	10.7	0.0	1.6
Metal Ore Mining	9.5	9.6	8.1	-0.1	1.4
Construction	203.7	204.5	228.5	-0.8	-24.8
Buildings	37.6	37.7	43.3	-0.1	-5.7
Heavy	27.4	27.7	28.0	-0.3	-0.6
Specialty Trades	138.7	139.1	157.2	-0.4	-18.5
Service-Providing Industries	2,283.2	2,272.7	2,263.6	10.5	19.6
Private Service Providing	1,838.6	1,828.7	1,836.7	9.9	1.9
Trade, Transportation and Utilities	524.3	523.7	523.2	0.6	1.1
Trade	439.7	438.6	437.4	1.1	2.3
Wholesale Trade	108.3	108.0	108.9	0.3	-0.6
Retail Trade	331.4	330.6	328.5	0.8	2.9
Clothing & Clothing Accessories Stores	23.4	23.4	22.6	0.0	0.8
General Merchandise	64.9	64.4	63.8	0.5	1.1
Department Stores	27.0	27.6	26.6	-0.6	0.4
Other General Merchandise	37.9	36.8	37.2	1.1	0.7
Motor Vehicle and Parts Dealers	46.2	46.3	47.4	-0.1	-1.2
Furniture and Home Furnishings Stores	14.3	14.4	15.2	-0.1	-0.9
Building Materials and Garden Equipment Dealers	26.4	26.2	28.0	0.2	-1.6
Food and Beverage Stores	60.2	60.5	59.7	-0.3	0.5
Transportation, Warehousing and Utilities	84.6	85.1	85.8	-0.5	-1.2
Transportation and Warehousing	72.0	72.5	73.2	-0.5	-1.2
Air Transportation	16.1	16.0	16.4	0.1	-0.3
Truck Transportation	20.4	20.4	20.4	0.0	0.0
Utilities	12.6	12.6	12.6	0.0	0.0
Information	42.3	42.5	42.3	-0.2	0.0
Telecommunications	15.4	15.6	16.0	-0.2	-0.6
Financial Activities	179.3	179.3	186.5	0.0	-7.2
Finance and Insurance	127.5	127.5	133.8	0.0	-6.3
Credit Intermediation and Related Activities	77.5	77.4	84.2	0.1	-6.7
Insurance Carriers and Related Activities	36.9	37.0	37.0	-0.1	-0.1
Securities, Commodity Contracts	13.1	13.1	12.6	0.0	0.5
Real Estate and Rental and Leasing	51.8	51.8	52.7	0.0	-0.9
Professional and Business Services	401.8	398.5	403.9	3.3	-2.1
Professional, Scientific and Technical Services	135.7	135.1	133.9	0.6	1.8
Management of Companies and Enterprises	27.3	27.1	26.6	0.2	0.7
Administrative and Support and Waste	238.8	236.3	243.4	2.5	-4.6
Employment Services	117.9	115.8	120.8	2.1	-2.9
Business Support Services	27.0	27.2	29.0	-0.2	-2.0
Services to Buildings and Dwellings	47.0	46.4	46.4	0.6	0.6
Educational and Health Services	313.8	311.9	302.8	1.9	11.0
Educational Services	44.4	44.0	44.5	0.4	-0.1
Health Care and Social Assistance	269.4	267.9	258.3	1.5	11.1
Health Care	233.3	232.1	223.9	1.2	9.4
Ambulatory Health Care Services	121.8	121.5	116.0	0.3	5.8
Hospitals	72.9	72.2	70.9	0.7	2.0
Nursing and Residential Care Facilities	38.6	38.4	37.0	0.2	1.6
Social Assistance	36.1	35.8	34.4	0.3	1.7
Leisure and Hospitality	279.0	275.3	278.4	3.7	0.6
Arts, Entertainment and Recreation	37.2	36.5	35.9	0.7	1.3
Accommodation and Food Services	241.8	238.8	242.5	3.0	-0.7
Accommodation	48.2	47.7	49.2	0.5	-1.0
Food Services and Drinking Places	193.6	191.1	193.3	2.5	0.3
Other Services (except Public Administration)	98.1	97.5	99.6	0.6	-1.5
Government	444.6	444.0	426.9	0.6	17.7
Federal	52.7	52.3	51.6	0.4	1.1
State	95.5	95.2	90.0	0.3	5.5
State Education	52.0	51.7	46.9	0.3	5.1
Local	296.4	296.5	285.3	-0.1	11.1
Local Education	160.8	161.1	154.4	-0.3	6.4

Notes: For other notes and source, see Table 7

Table 2

Phoenix-Mesa-Scottsdale Metropolitan Area Labor Force, Employment, and Unemployment Data, March 2008^{(1)(a)}

(in Thousands)

	Mar. 2008 ^(b)	Feb. 2008 ^(c)	Mar. 2007	Monthly/Yearly Change	
				Feb. '08 - Mar. '08	Mar. '07 - Mar. '08
Civilian Labor Force^(d)	2,081.5	2,078.8	2,041.0	2.7	40.5
Unemployment	73.3	73.8	63.2	-0.5	10.1
Unemployment Rate	3.5%	3.5%	3.1%	0.0	0.4
Unemployment Rate (Seasonally Adjusted)^(e)	3.5%	3.5%	3.1%	0.0	0.4
Total Employment	2,008.2	2,005.0	1,977.9	3.2	30.3
Nonfarm Payroll Employment^(f,g)	1,916.9	1,909.3	1,921.2	7.6	-4.3
Private Sector	1,661.7	1,655.5	1,679.3	6.2	-17.6
Government	255.2	253.8	241.9	1.4	13.3
Goods-Producing Industries	290.1	290.8	312.4	-0.7	-22.3
Manufacturing	135.4	135.3	137.9	0.1	-2.5
Durable Goods	108.6	108.5	110.9	0.1	-2.3
Computer and Electronic Parts	38.1	38.1	39.6	0.0	-1.5
Aerospace Products and Parts	15.3	15.3	15.1	0.0	0.2
Nondurable Goods	26.8	26.8	27.0	0.0	-0.2
Natural Resources and Mining	3.4	3.2	3.1	0.2	0.3
Construction	151.3	152.3	171.4	-1.0	-20.1
Buildings	25.6	25.8	31.1	-0.2	-5.5
Heavy	21.4	21.9	21.8	-0.5	-0.4
Specialty Trades	104.3	104.6	118.5	-0.3	-14.2
Service-Providing Industries	1,626.8	1,618.5	1,608.8	8.3	18.0
Private Service Providing	1,371.6	1,364.7	1,366.9	6.9	4.7
Trade, Transportation and Utilities	387.0	387.5	386.9	-0.5	0.1
Trade	321.8	321.8	320.2	0.0	1.6
Wholesale Trade	89.3	89.1	88.9	0.2	0.4
Retail Trade	232.5	232.7	231.3	-0.2	1.2
Clothing & General Merchandise	59.3	59.7	60.0	-0.4	-0.7
General Merchandise	43.3	43.3	43.3	0.0	0.0
Department Stores	20.0	20.4	19.4	-0.4	0.6
Other General Merchandise	23.3	22.9	23.9	0.4	-0.6
Motor Vehicle and Parts Dealers	32.5	32.6	33.7	-0.1	-1.2
Building Materials and Garden Equipment Dealers	18.4	18.1	19.7	0.3	-1.3
Food and Beverage Stores	40.5	40.9	40.2	-0.4	0.3
Transportation, Warehousing and Utilities	65.2	65.7	66.7	-0.5	-1.5
Transportation and Warehousing	56.1	56.6	57.9	-0.5	-1.8
Air Transportation	15.3	15.3	15.6	0.0	-0.3
Truck Transportation	16.2	16.2	16.3	0.0	-0.1
Utilities	9.1	9.1	8.8	0.0	0.3
Information	31.1	31.1	30.9	0.0	0.2
Telecommunications	13.0	13.1	13.2	-0.1	-0.2
Financial Activities	150.8	150.9	155.7	-0.1	-4.9
Finance and Insurance	111.1	111.3	115.4	-0.2	-4.3
Credit Intermediation and Related Activities	67.0	67.1	72.0	-0.1	-5.0
Insurance Carriers and Related Activities	31.6	31.8	32.1	-0.2	-0.5
Securities, Commodity Contracts	12.5	12.4	11.3	0.1	1.2
Real Estate and Rental and Leasing	39.7	39.6	40.3	0.1	-0.6
Professional and Business Services	323.5	320.9	326.3	2.6	-2.8
Professional, Scientific and Technical Services	104.1	103.7	102.4	0.4	1.7
Management of Companies and Enterprises	23.6	23.4	22.8	0.2	0.8
Administrative and Support and Waste	195.8	193.8	201.1	2.0	-5.3
Employment Services	105.2	103.8	108.3	1.4	-3.1
Business Support Services	17.7	17.6	18.8	0.1	-1.1
Services to Buildings and Dwellings	36.0	35.5	36.5	0.5	-0.5
Educational and Health Services	213.7	212.1	204.2	1.6	9.5
Educational Services	34.6	34.3	33.4	0.3	1.2
Health Care and Social Assistance	179.1	177.8	170.8	1.3	8.3
Health Care	155.3	154.2	148.6	1.1	6.7
Ambulatory Health Care Services	86.8	86.4	82.7	0.4	4.1
Hospitals	44.8	44.4	43.7	0.4	1.1
Nursing and Residential Care Facilities	23.7	23.4	22.2	0.3	1.5
Social Assistance	23.8	23.6	22.2	0.2	1.6
Leisure and Hospitality	193.5	190.8	190.5	2.7	3.0
Arts, Entertainment and Recreation	27.4	27.0	26.4	0.4	1.0
Accommodation and Food Services	166.1	163.8	164.1	2.3	2.0
Accommodation	30.0	29.8	30.3	0.2	-0.3
Food Services and Drinking Places	136.1	134.0	133.8	2.1	2.3
Other Services (except Public Administration)	72.0	71.4	72.4	0.6	-0.4
Government	255.2	253.8	241.9	1.4	13.3
Federal	21.8	21.8	21.4	0.0	0.4
State	54.4	53.6	49.7	0.8	4.7
State Education	22.8	22.0	18.4	0.8	4.4
Local	179.0	178.4	170.8	0.6	8.2
Local Education	102.5	102.5	98.0	0.0	4.5

Notes: 1) Phoenix-Mesa-Scottsdale Metropolitan Area includes Maricopa and Pinal counties
For other notes and source, see Table 7

Table 3

Tucson Metropolitan Area Labor Force, Employment, and Unemployment Data, March 2008^{(2)(a)}

(in Thousands)

	Mar. 2008 ^(b)	Feb. 2008 ^(c)	Mar. 2007	Monthly/Yearly Change	
				Feb. '08 - Mar. '08	Mar. '07 - Mar. '08
Civilian Labor Force^(a)	459.0	458.8	457.7	0.2	1.3
Unemployment	17.7	18.1	15.5	-0.4	2.2
Unemployment Rate	3.9%	4.0%	3.4%	-0.1	0.5
Unemployment Rate (Seasonally Adjusted)^(e)	3.9%	3.9%	3.4%	0.0	0.5
Total Employment	441.3	440.6	442.1	0.7	-0.8
Nonfarm Payroll Employment^(f,g)	381.2	381.2	388.7	0.0	-7.5
Private Sector	300.8	300.4	308.9	0.4	-8.1
Government	80.4	80.8	79.8	-0.4	0.6
Goods-Producing Industries	53.7	54.0	56.0	-0.3	-2.3
Manufacturing	27.0	27.2	27.4	-0.2	-0.4
Aerospace Products and Parts	12.1	12.1	11.6	0.0	0.5
Natural Resources and Mining	2.0	2.0	1.7	0.0	0.3
Construction	24.7	24.8	26.9	-0.1	-2.2
Specialty Trades	18.4	18.5	20.2	-0.1	-1.8
Service-Providing Industries	327.5	327.2	332.7	0.3	-5.2
Private Service Providing	247.1	246.4	252.9	0.7	-5.8
Trade, Transportation and Utilities	63.4	63.5	64.0	-0.1	-0.6
Trade	54.4	54.3	54.8	0.1	-0.4
Wholesale Trade	10.5	10.4	9.8	0.1	0.7
Retail Trade	43.9	43.9	45.0	0.0	-1.1
Clothing & General Merchandise	11.3	11.2	11.3	0.1	0.0
General Merchandise	7.7	7.6	7.9	0.1	-0.2
Department Stores	4.1	4.1	4.2	0.0	-0.1
Other General Merchandise	3.6	3.5	3.7	0.1	-0.1
Food and Beverage Stores	9.1	9.0	9.2	0.1	-0.1
Transportation, Warehousing and Utilities	9.0	9.2	9.2	-0.2	-0.2
Information	5.7	5.7	6.2	0.0	-0.5
Financial Activities	16.2	16.3	18.6	-0.1	-2.4
Professional and Business Services	52.1	52.0	52.3	0.1	-0.2
Professional, Scientific and Technical Services	21.6	21.5	20.7	0.1	0.9
Administrative and Support and Waste	27.7	27.6	28.7	0.1	-1.0
Employment Services	8.9	8.8	9.4	0.1	-0.5
Business Support Services	8.3	8.4	7.9	-0.1	0.4
Educational and Health Services	54.7	54.3	54.3	0.4	0.4
Health Care	42.2	42.0	40.8	0.2	1.4
Ambulatory Health Care Services	18.7	18.6	18.2	0.1	0.5
Hospitals	14.9	14.8	14.1	0.1	0.8
Nursing and Residential Care Facilities	8.6	8.6	8.5	0.0	0.1
Leisure and Hospitality	40.0	39.8	41.5	0.2	-1.5
Accommodation and Food Services	34.9	34.6	36.3	0.3	-1.4
Accommodation	6.0	5.9	7.3	0.1	-1.3
Food Services and Drinking Places	28.9	28.7	29.0	0.2	-0.1
Other Services (except Public Administration)	15.0	14.8	16.0	0.2	-1.0
Government	80.4	80.8	79.8	-0.4	0.6
Federal	10.7	10.6	10.4	0.1	0.3
State	24.0	24.5	24.9	-0.5	-0.9
State Education	19.0	19.4	19.8	-0.4	-0.8
Local	45.7	45.7	44.5	0.0	1.2
Local Education	24.1	24.0	23.8	0.1	0.3

Notes: 2) Tucson Metropolitan Area includes all of Pima County
For other notes and source, see Table 7

Table 4

Yuma Metropolitan Area Labor Force, Employment, and Unemployment Data, March 2008^{(3)(a)}

(in Thousands)

	Mar. 2008 ^(b)	Feb. 2008 ^(c)	Mar. 2007	Monthly/Yearly Change	
				Feb. '08 - Mar. '08	Mar. '07 - Mar. '08
Civilian Labor Force^(a)	79.5	79.9	76.3	-0.4	3.2
Unemployment	7.0	7.2	6.8	-0.2	0.2
Unemployment Rate	8.8%	9.0%	8.9%	-0.2	-0.1
Unemployment Rate (Seasonally Adjusted)^(e)	13.2%	14.1%	13.3%	-0.9	-0.1
Total Employment	72.5	72.7	69.5	-0.2	3.0
Nonfarm Payroll Employment^(f,g)	57.1	57.0	56.0	0.1	1.1
Private Sector	42.2	42.1	41.2	0.1	1.0
Government	14.9	14.9	14.8	0.0	0.1
Goods-Producing Industries	8.2	8.2	8.4	0.0	-0.2
Manufacturing	3.6	3.6	3.5	0.0	0.1
Natural Resources and Construction	4.6	4.6	4.9	0.0	-0.3
Service-Providing Industries	48.9	48.8	47.6	0.1	1.3
Private Service Providing	34.0	33.9	32.8	0.1	1.2
Trade, Transportation and Utilities	11.9	11.5	11.9	0.4	0.0
Information	1.6	1.7	1.5	-0.1	0.1
Financial Activities	1.6	1.6	1.7	0.0	-0.1
Professional and Business Services	4.9	5.0	4.1	-0.1	0.8
Educational and Health Services	6.2	6.2	6.2	0.0	0.0
Leisure and Hospitality	6.1	6.1	5.7	0.0	0.4
Other Services (except Public Administration)	1.7	1.8	1.7	-0.1	0.0
Government	14.9	14.9	14.8	0.0	0.1
Federal	3.4	3.4	3.3	0.0	0.1
State and Local	11.5	11.5	11.5	0.0	0.0

Notes: 3) Yuma Metropolitan Area includes all of Yuma County
For other notes and source, see Table 7

Table 5

Flagstaff Metropolitan Area Labor Force, Employment, and Unemployment Data, March 2008^{(4)(a)}

(in Thousands)

	Mar. 2008 ^(b)	Feb. 2008 ^(c)	Mar. 2007	Monthly/Yearly Change	
				Feb. '08 - Mar. '08	Mar. '07 - Mar. '08
Civilian Labor Force^(a)	70.3	70.0	69.0	0.3	1.3
Unemployment	2.8	3.0	2.6	-0.2	0.2
Unemployment Rate	4.0%	4.3%	3.7%	-0.3	0.3
Unemployment Rate (Seasonally Adjusted)^(e)	3.9%	3.9%	3.7%	0.0	0.2
Total Employment	67.4	67.0	66.5	0.4	0.9
Nonfarm Payroll Employment^(f,g)	64.4	63.9	64.6	0.5	-0.2
Private Sector	44.5	44.0	44.6	0.5	-0.1
Government	19.9	19.9	20.0	0.0	-0.1
Goods-Producing Industries	7.0	7.0	7.2	0.0	-0.2
Manufacturing	3.8	3.8	3.6	0.0	0.2
Natural Resources and Construction	3.2	3.2	3.6	0.0	-0.4
Service-Providing Industries	57.4	56.9	57.4	0.5	0.0
Private Service Providing	37.5	37.0	37.4	0.5	0.1
Trade, Transportation and Utilities	10.2	10.2	9.8	0.0	0.4
Information	0.5	0.5	0.5	0.0	0.0
Financial Activities	1.7	1.7	1.9	0.0	-0.2
Professional and Business Services	3.1	3.1	3.2	0.0	-0.1
Educational and Health Services	7.2	7.1	7.2	0.1	0.0
Leisure and Hospitality	12.9	12.5	12.9	0.4	0.0
Other Services (except Public Administration)	1.9	1.9	1.9	0.0	0.0
Government	19.9	19.9	20.0	0.0	-0.1
Federal	2.7	2.7	2.7	0.0	0.0
State and Local	17.2	17.2	17.3	0.0	-0.1

Notes: 4) Flagstaff Metropolitan Area includes all of Coconino County
For other notes and source, see Table 7

Table 6

Prescott Metropolitan Area Labor Force, Employment, and Unemployment Data, March 2008^{(5)(a)}

(in Thousands)

	Monthly/Yearly Change				
	Mar. 2008 ^(b)	Feb. 2008 ^(c)	Mar. 2007	Feb. '08 - Mar. '08	Mar. '07 - Mar. '08
Civilian Labor Force^(a)	100.1	99.9	97.0	0.2	3.1
Unemployment	4.0	4.0	3.4	0.0	0.6
Unemployment Rate	4.0%	4.0%	3.5%	0.0	0.5
Unemployment Rate (Seasonally Adjusted)^(e)	3.9%	3.8%	3.4%	0.1	0.5
Total Employment	96.2	95.9	93.7	0.3	2.5
Nonfarm Payroll Employment^(f,g)	65.9	65.8	64.8	0.1	1.1
Private Sector	52.7	52.6	52.9	0.1	-0.2
Government	13.2	13.2	11.9	0.0	1.3
Goods-Producing Industries	11.9	11.8	12.2	0.1	-0.3
Manufacturing	3.3	3.2	3.5	0.1	-0.2
Natural Resources and Construction	8.6	8.6	8.7	0.0	-0.1
Service-Providing Industries	54.0	54.0	52.6	0.0	1.4
Private Service Providing	40.8	40.8	40.7	0.0	0.1
Trade, Transportation and Utilities	12.8	12.8	12.5	0.0	0.3
Information	0.6	0.6	0.6	0.0	0.0
Financial Activities	2.5	2.5	2.6	0.0	-0.1
Professional and Business Services	4.3	4.3	4.8	0.0	-0.5
Educational and Health Services	10.2	10.2	9.9	0.0	0.3
Leisure and Hospitality	8.3	8.3	8.2	0.0	0.1
Other Services (except Public Administration)	2.1	2.1	2.1	0.0	0.0
Government	13.2	13.2	11.9	0.0	1.3
Federal	1.3	1.3	1.2	0.0	0.1
State and Local	11.9	11.9	10.7	0.0	1.2

Notes: 5) Prescott Metropolitan Area includes all of Yavapai County
For other notes and source, see Table 7

Table 7

Lake Havasu City-Kingman Metropolitan Area Labor Force, Employment, and Unemployment Data, March 2008^{(6)(a)}

(in Thousands)

	Monthly/Yearly Change				
	Mar. 2008 ^(b)	Feb. 2008 ^(c)	Mar. 2007	Feb. '08 - Mar. '08	Mar. '07 - Mar. '08
Civilian Labor Force^(a)	93.4	93.2	92.6	0.2	0.8
Unemployment	4.9	5.0	4.0	-0.1	0.9
Unemployment Rate	5.2%	5.4%	4.3%	-0.2	0.9
Unemployment Rate (Seasonally Adjusted)^(e)	5.4%	5.4%	4.3%	0.0	1.1
Total Employment	88.5	88.2	88.6	0.3	-0.1
Nonfarm Payroll Employment^(f,g)	54.0	53.6	55.4	0.4	-1.4
Private Sector	45.2	44.8	47.0	0.4	-1.8
Government	8.8	8.8	8.4	0.0	0.4
Goods-Producing Industries	9.1	9.0	10.3	0.1	-1.2
Manufacturing	3.6	3.5	3.8	0.1	-0.2
Natural Resources and Construction	5.5	5.5	6.5	0.0	-1.0
Service-Providing Industries	44.9	44.6	45.1	0.3	-0.2
Private Service Providing	36.1	35.8	36.7	0.3	-0.6
Trade, Transportation and Utilities	12.1	11.7	12.1	0.4	0.0
Information	0.9	0.9	1.0	0.0	-0.1
Financial Activities	2.5	2.5	2.7	0.0	-0.2
Professional and Business Services	4.0	4.0	3.9	0.0	0.1
Educational and Health Services	7.5	7.4	7.4	0.1	0.1
Leisure and Hospitality	6.3	6.4	7.0	-0.1	-0.7
Other Services (except Public Administration)	2.8	2.9	2.6	-0.1	0.2
Government	8.8	8.8	8.4	0.0	0.4
Federal	0.5	0.5	0.5	0.0	0.0
State and Local	8.3	8.3	7.9	0.0	0.4

Notes:

- 6) Lake Havasu City-Kingman Metropolitan Area includes all of Mohave County
- a) Labor force, unemployment, total employment, and seasonally adjusted unemployment rate should not be used for economic-assistance programs. Data for economic-assistance programs are available by contacting ADOC, Research Administration
- b) Preliminary and subject to revision the following month
- c) Revised
- d) Adjusted to Current Population Survey (CPS) to reflect place of residence
- e) Normal seasonal variations have been eliminated to reflect underlying trends
- f) By place of work; does not include agricultural workers, self-employed, unpaid family members, and domestic workers
- g) Detail may not add up exactly due to rounding

NA Not Available; Will Be Updated as Soon as Data Available

Source: Prepared by the Arizona Dept. of Commerce, Research Administration, in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics, April 2008

APACHE COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	20,350	20,125	20,150	-	-	-	-	-	-	-	-	-	20,200
Total Unemployment	1,950	1,775	1,650	-	-	-	-	-	-	-	-	-	1,800
Rate	9.6%	8.8%	8.2%	-	-	-	-	-	-	-	-	-	8.9%
Rate (Sea. Adj.) *	9.1%	8.7%	8.2%	-	-	-	-	-	-	-	-	-	8.7%
Total Employment	18,400	18,350	18,500	-	-	-	-	-	-	-	-	-	18,425
 Total Nonfarm	 19,625	 19,825	 20,000	 -	 -	 -	 -	 -	 -	 -	 -	 -	 19,825
Total Private	6,850	6,850	6,975	-	-	-	-	-	-	-	-	-	6,900
Goods Producing	750	750	775	-	-	-	-	-	-	-	-	-	750
Service-Providing	18,875	19,075	19,225	-	-	-	-	-	-	-	-	-	19,050
Trade, Transportation, and Utilities	1,725	1,725	1,725	-	-	-	-	-	-	-	-	-	1,725
Other Private Service-Providing	4,375	4,375	4,475	-	-	-	-	-	-	-	-	-	4,400
Government	12,775	12,975	13,025	-	-	-	-	-	-	-	-	-	12,925
Federal Government	3,225	3,250	3,275	-	-	-	-	-	-	-	-	-	3,250
State and Local Government	9,550	9,725	9,750	-	-	-	-	-	-	-	-	-	9,675

Adjusted to the Current Population Survey (CPS 2008) to reflect place of residence. Benchmark year 2007, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Commerce, Research Administration.

COCHISE COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	58,325	57,625	57,800	-	-	-	-	-	-	-	-	-	57,925
Total Unemployment	2,925	2,625	2,500	-	-	-	-	-	-	-	-	-	2,675
Rate	5.0%	4.6%	4.3%	-	-	-	-	-	-	-	-	-	4.6%
Rate (Sea. Adj.) *	4.4%	4.3%	4.2%	-	-	-	-	-	-	-	-	-	4.3%
Total Employment	55,400	55,025	55,300	-	-	-	-	-	-	-	-	-	55,250
Total Nonfarm	37,500	37,625	37,850	-	-	-	-	-	-	-	-	-	37,650
Total Private	25,300	25,275	25,475	-	-	-	-	-	-	-	-	-	25,350
Goods Producing	3,125	3,125	3,125	-	-	-	-	-	-	-	-	-	3,125
Mining and Construction	2,250	2,225	2,225	-	-	-	-	-	-	-	-	-	2,225
Manufacturing	875	900	900	-	-	-	-	-	-	-	-	-	900
Service-Providing	34,375	34,500	34,725	-	-	-	-	-	-	-	-	-	34,525
Private Service-Providing	22,175	22,150	22,350	-	-	-	-	-	-	-	-	-	22,225
Trade, Transportation, and Utilities	6,900	6,750	6,775	-	-	-	-	-	-	-	-	-	6,800
Information	550	550	525	-	-	-	-	-	-	-	-	-	550
Financial Activities	925	950	950	-	-	-	-	-	-	-	-	-	950
Professional and Business Services	4,750	4,775	4,850	-	-	-	-	-	-	-	-	-	4,800
Educational and Health Services	4,150	4,175	4,175	-	-	-	-	-	-	-	-	-	4,175
Leisure and Hospitality	4,025	4,075	4,175	-	-	-	-	-	-	-	-	-	4,100
Other Services	875	875	900	-	-	-	-	-	-	-	-	-	875
Government	12,200	12,350	12,375	-	-	-	-	-	-	-	-	-	12,300
Federal Government	4,800	4,800	4,850	-	-	-	-	-	-	-	-	-	4,825
State and Local Government	7,400	7,550	7,525	-	-	-	-	-	-	-	-	-	7,500

Adjusted to the Current Population Survey (CPS 2008) to reflect place of residence. Benchmark year 2007, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Commerce, Research Administration.

COCONINO COUNTY (FLAGSTAFF MSA)
LABOR FORCE AND NONFARM EMPLOYMENT
2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	70.2	70.0	70.3	-	-	-	-	-	-	-	-	-	70.2
Total Unemployment	3.4	3.0	2.8	-	-	-	-	-	-	-	-	-	3.1
Rate	4.9%	4.3%	4.0%	-	-	-	-	-	-	-	-	-	4.4%
Rate (Sea. Adj.) *	4.1%	3.9%	3.9%	-	-	-	-	-	-	-	-	-	4.0%
Total Employment	66.8	67.0	67.4	-	-	-	-	-	-	-	-	-	67.1
Total Nonfarm	63.0	63.9	64.4	-	-	-	-	-	-	-	-	-	63.8
Total Private	43.7	44.0	44.5	-	-	-	-	-	-	-	-	-	44.1
Goods Producing	6.9	7.0	7.0	-	-	-	-	-	-	-	-	-	7.0
Mining and Construction	3.2	3.2	3.2	-	-	-	-	-	-	-	-	-	3.2
Manufacturing	3.7	3.8	3.8	-	-	-	-	-	-	-	-	-	3.8
Service-Providing	56.1	56.9	57.4	-	-	-	-	-	-	-	-	-	56.8
Private Service-Providing	36.8	37.0	37.5	-	-	-	-	-	-	-	-	-	37.1
Trade, Transportation, and Utilities	10.2	10.2	10.2	-	-	-	-	-	-	-	-	-	10.2
Information	.4	.5	.5	-	-	-	-	-	-	-	-	-	.5
Financial Activities	1.7	1.7	1.7	-	-	-	-	-	-	-	-	-	1.7
Professional and Business Services	3.2	3.1	3.1	-	-	-	-	-	-	-	-	-	3.1
Educational and Health Services	7.0	7.1	7.2	-	-	-	-	-	-	-	-	-	7.1
Leisure and Hospitality	12.5	12.5	12.9	-	-	-	-	-	-	-	-	-	12.6
Other Services	1.8	1.9	1.9	-	-	-	-	-	-	-	-	-	1.9
Government	19.3	19.9	19.9	-	-	-	-	-	-	-	-	-	19.7
Federal Government	2.6	2.7	2.7	-	-	-	-	-	-	-	-	-	2.7
State and Local Government	16.7	17.2	17.2	-	-	-	-	-	-	-	-	-	17.0

Adjusted to the Current Population Survey (CPS 2008) to reflect place of residence. Benchmark year 2007, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is in thousands, rounded to the nearest 100. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Commerce, Research Administration.

GILA COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	21,425	21,175	21,275	-	-	-	-	-	-	-	-	-	21,300
Total Unemployment	1,125	1,000	975	-	-	-	-	-	-	-	-	-	1,025
Rate	5.2%	4.7%	4.6%	-	-	-	-	-	-	-	-	-	4.8%
Rate (Sea. Adj.) *	4.7%	4.5%	4.4%	-	-	-	-	-	-	-	-	-	4.5%
Total Employment	20,300	20,200	20,300	-	-	-	-	-	-	-	-	-	20,275
Total Nonfarm	14,425	14,525	14,600	-	-	-	-	-	-	-	-	-	14,525
Total Private	9,500	9,475	9,575	-	-	-	-	-	-	-	-	-	9,525
Goods Producing	2,500	2,475	2,475	-	-	-	-	-	-	-	-	-	2,475
Service-Providing	11,925	12,050	12,125	-	-	-	-	-	-	-	-	-	12,025
Trade, Transportation, and Utilities	2,375	2,325	2,400	-	-	-	-	-	-	-	-	-	2,375
Other Private Service-Providing	4,625	4,675	4,700	-	-	-	-	-	-	-	-	-	4,675
Government	4,925	5,050	5,025	-	-	-	-	-	-	-	-	-	5,000
Federal Government	425	450	450	-	-	-	-	-	-	-	-	-	450
State and Local Government	4,500	4,600	4,575	-	-	-	-	-	-	-	-	-	4,550

Adjusted to the Current Population Survey (CPS 2008) to reflect place of residence. Benchmark year 2007, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Commerce, Research Administration.

GRAHAM COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	15,000	15,150	15,175	-	-	-	-	-	-	-	-	-	15,100
Total Unemployment	875	775	700	-	-	-	-	-	-	-	-	-	775
Rate	5.8%	5.0%	4.6%	-	-	-	-	-	-	-	-	-	5.1%
Rate (Sea. Adj.) *	5.4%	5.0%	4.7%	-	-	-	-	-	-	-	-	-	5.0%
Total Employment	14,150	14,375	14,475	-	-	-	-	-	-	-	-	-	14,325
Total Nonfarm	8,450	8,900	9,000	-	-	-	-	-	-	-	-	-	8,775
Total Private	5,800	5,875	6,025	-	-	-	-	-	-	-	-	-	5,900
Goods Producing	1,300	1,300	1,350	-	-	-	-	-	-	-	-	-	1,325
Service-Providing	7,150	7,600	7,650	-	-	-	-	-	-	-	-	-	7,475
Trade, Transportation, and Utilities	1,625	1,650	1,675	-	-	-	-	-	-	-	-	-	1,650
Other Private Service-Providing	2,875	2,925	3,000	-	-	-	-	-	-	-	-	-	2,925
Government	2,650	3,025	2,975	-	-	-	-	-	-	-	-	-	2,875
Federal Government	375	375	375	-	-	-	-	-	-	-	-	-	375
State and Local Government	2,275	2,650	2,600	-	-	-	-	-	-	-	-	-	2,500

Adjusted to the Current Population Survey (CPS 2008) to reflect place of residence. Benchmark year 2007, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Commerce, Research Administration.

GREENLEE COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	4,300	4,325	4,375	-	-	-	-	-	-	-	-	-	4,325
Total Unemployment	175	150	150	-	-	-	-	-	-	-	-	-	150
Rate	3.9%	3.4%	3.4%	-	-	-	-	-	-	-	-	-	3.6%
Rate (Sea. Adj.) *	3.8%	3.3%	3.4%	-	-	-	-	-	-	-	-	-	3.5%
Total Employment	4,125	4,200	4,225	-	-	-	-	-	-	-	-	-	4,175
Total Nonfarm	5,000	5,025	5,025	-	-	-	-	-	-	-	-	-	5,025
Total Private	4,475	4,500	4,500	-	-	-	-	-	-	-	-	-	4,500
Goods Producing	3,900	3,950	3,975	-	-	-	-	-	-	-	-	-	3,950
Service-Providing	1,100	1,075	1,050	-	-	-	-	-	-	-	-	-	1,075
Trade, Transportation, and Utilities	275	250	250	-	-	-	-	-	-	-	-	-	250
Other Private Service-Providing	300	300	275	-	-	-	-	-	-	-	-	-	300
Government	525	525	525	-	-	-	-	-	-	-	-	-	525
Federal Government	25	25	25	-	-	-	-	-	-	-	-	-	25
State and Local Government	500	500	500	-	-	-	-	-	-	-	-	-	500

Adjusted to the Current Population Survey (CPS 2008) to reflect place of residence. Benchmark year 2007, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is rounded to the nearest 25. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Commerce, Research Administration.

LA PAZ COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	7,925	7,575	7,525	-	-	-	-	-	-	-	-	-	7,675
Total Unemployment	500	375	375	-	-	-	-	-	-	-	-	-	425
Rate	6.2%	5.1%	5.0%	-	-	-	-	-	-	-	-	-	5.4%
Rate (Sea. Adj.) *	5.4%	4.8%	4.9%	-	-	-	-	-	-	-	-	-	5.0%
Total Employment	7,450	7,200	7,150	-	-	-	-	-	-	-	-	-	7,275
Total Nonfarm	5,325	5,300	5,300	-	-	-	-	-	-	-	-	-	5,300
Total Private	2,675	2,625	2,650	-	-	-	-	-	-	-	-	-	2,650
Goods Producing	300	325	350	-	-	-	-	-	-	-	-	-	325
Service-Providing	5,025	4,975	4,950	-	-	-	-	-	-	-	-	-	4,975
Trade, Transportation, and Utilities	1,325	1,300	1,300	-	-	-	-	-	-	-	-	-	1,300
Other Private Service-Providing	1,050	1,000	1,000	-	-	-	-	-	-	-	-	-	1,025
Government	2,650	2,675	2,650	-	-	-	-	-	-	-	-	-	2,650
Federal Government	325	325	325	-	-	-	-	-	-	-	-	-	325
State and Local Government	2,325	2,350	2,325	-	-	-	-	-	-	-	-	-	2,325

Adjusted to the Current Population Survey (CPS 2008) to reflect place of residence. Benchmark year 2007, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

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Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Commerce, Research Administration.

MARICOPA COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	1980.0	1972.8	1975.4	-	-	-	-	-	-	-	-	-	1976.1
Total Unemployment	77.9	68.3	67.8	-	-	-	-	-	-	-	-	-	71.3
Rate	3.9%	3.5%	3.4%	-	-	-	-	-	-	-	-	-	3.6%
Rate (Sea. Adj.) *	3.6%	3.4%	3.4%	-	-	-	-	-	-	-	-	-	3.5%
Total Employment	1902.1	1904.5	1907.5	-	-	-	-	-	-	-	-	-	1904.7
Total Nonfarm	1838.3	1851.0	1857.9	-	-	-	-	-	-	-	-	-	1849.1
Total Private	1612.6	1622.1	1627.8	-	-	-	-	-	-	-	-	-	1620.8
Goods Producing	283.8	283.0	282.0	-	-	-	-	-	-	-	-	-	282.9
Mining and Construction	152.6	151.5	150.5	-	-	-	-	-	-	-	-	-	151.5
Manufacturing	131.2	131.5	131.5	-	-	-	-	-	-	-	-	-	131.4
Service-Providing	1554.5	1568.0	1575.9	-	-	-	-	-	-	-	-	-	1566.1
Private Service-Providing	1328.8	1339.1	1345.8	-	-	-	-	-	-	-	-	-	1337.9
Trade, Transportation, and Utilities	380.5	378.2	377.7	-	-	-	-	-	-	-	-	-	378.8
Information	30.5	30.8	30.7	-	-	-	-	-	-	-	-	-	30.7
Financial Activities	149.0	149.3	149.3	-	-	-	-	-	-	-	-	-	149.2
Professional and Business Services	314.3	317.4	320.0	-	-	-	-	-	-	-	-	-	317.2
Educational and Health Services	205.1	207.9	209.4	-	-	-	-	-	-	-	-	-	207.5
Leisure and Hospitality	181.8	186.2	188.8	-	-	-	-	-	-	-	-	-	185.6
Other Services	67.6	69.3	69.9	-	-	-	-	-	-	-	-	-	68.9
Government	225.7	228.9	230.1	-	-	-	-	-	-	-	-	-	228.2
Federal Government	20.4	20.4	20.4	-	-	-	-	-	-	-	-	-	20.4
State and Local Government	205.3	208.5	209.7	-	-	-	-	-	-	-	-	-	207.8

Adjusted to the Current Population Survey (CPS 2008) to reflect place of residence. Benchmark year 2007, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

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Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Commerce, Research Administration.

MOHAVE COUNTY (LAKE HAVASU CITY-KINGMAN MSA)
LABOR FORCE AND NONFARM EMPLOYMENT
2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	94.3	93.2	93.4	-	-	-	-	-	-	-	-	-	93.6
Total Unemployment	5.6	5.0	4.9	-	-	-	-	-	-	-	-	-	5.2
Rate	5.9%	5.4%	5.2%	-	-	-	-	-	-	-	-	-	5.5%
Rate (Sea. Adj.) *	5.3%	5.4%	5.4%	-	-	-	-	-	-	-	-	-	5.4%
Total Employment	88.7	88.2	88.5	-	-	-	-	-	-	-	-	-	88.5
Total Nonfarm	53.7	53.6	54.0	-	-	-	-	-	-	-	-	-	53.8
Total Private	45.0	44.8	45.2	-	-	-	-	-	-	-	-	-	45.0
Goods Producing	9.1	9.0	9.1	-	-	-	-	-	-	-	-	-	9.1
Mining and Construction	5.6	5.5	5.5	-	-	-	-	-	-	-	-	-	5.5
Manufacturing	3.5	3.5	3.6	-	-	-	-	-	-	-	-	-	3.5
Service-Providing	44.6	44.6	44.9	-	-	-	-	-	-	-	-	-	44.7
Private Service-Providing	35.9	35.8	36.1	-	-	-	-	-	-	-	-	-	35.9
Trade, Transportation, and Utilities	11.7	11.7	12.1	-	-	-	-	-	-	-	-	-	11.8
Information	.9	.9	.9	-	-	-	-	-	-	-	-	-	.9
Financial Activities	2.6	2.5	2.5	-	-	-	-	-	-	-	-	-	2.5
Professional and Business Services	4.0	4.0	4.0	-	-	-	-	-	-	-	-	-	4.0
Educational and Health Services	7.3	7.4	7.5	-	-	-	-	-	-	-	-	-	7.4
Leisure and Hospitality	6.5	6.4	6.3	-	-	-	-	-	-	-	-	-	6.4
Other Services	2.9	2.9	2.8	-	-	-	-	-	-	-	-	-	2.9
Government	8.7	8.8	8.8	-	-	-	-	-	-	-	-	-	8.8
Federal Government	.5	.5	.5	-	-	-	-	-	-	-	-	-	.5
State and Local Government	8.2	8.3	8.3	-	-	-	-	-	-	-	-	-	8.3

Adjusted to the Current Population Survey (CPS 2008) to reflect place of residence. Benchmark year 2007, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

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Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Commerce, Research Administration.

NAVAJO COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	38,900	38,325	38,500	-	-	-	-	-	-	-	-	-	38,575
Total Unemployment	3,075	2,850	2,675	-	-	-	-	-	-	-	-	-	2,875
Rate	7.9%	7.4%	7.0%	-	-	-	-	-	-	-	-	-	7.4%
Rate (Sea. Adj.) *	7.2%	7.1%	6.8%	-	-	-	-	-	-	-	-	-	7.0%
Total Employment	35,825	35,475	35,800	-	-	-	-	-	-	-	-	-	35,700
Total Nonfarm	29,650	29,650	30,000	-	-	-	-	-	-	-	-	-	29,775
Total Private	18,925	18,725	19,000	-	-	-	-	-	-	-	-	-	18,875
Goods Producing	3,475	3,375	3,425	-	-	-	-	-	-	-	-	-	3,425
Mining and Construction	2,675	2,600	2,625	-	-	-	-	-	-	-	-	-	2,625
Manufacturing	800	775	800	-	-	-	-	-	-	-	-	-	800
Service-Providing	26,175	26,275	26,575	-	-	-	-	-	-	-	-	-	26,350
Private Service-Providing	15,450	15,350	15,575	-	-	-	-	-	-	-	-	-	15,450
Trade, Transportation, and Utilities	5,750	5,725	5,825	-	-	-	-	-	-	-	-	-	5,775
Information	825	825	825	-	-	-	-	-	-	-	-	-	825
Financial Activities	625	600	600	-	-	-	-	-	-	-	-	-	600
Professional and Business Services	1,250	1,225	1,250	-	-	-	-	-	-	-	-	-	1,250
Educational and Health Services	3,575	3,550	3,575	-	-	-	-	-	-	-	-	-	3,575
Leisure and Hospitality	2,775	2,775	2,850	-	-	-	-	-	-	-	-	-	2,800
Other Services	650	650	650	-	-	-	-	-	-	-	-	-	650
Government	10,725	10,925	11,000	-	-	-	-	-	-	-	-	-	10,875
Federal Government	1,600	1,625	1,650	-	-	-	-	-	-	-	-	-	1,625
State and Local Government	9,125	9,300	9,350	-	-	-	-	-	-	-	-	-	9,250

Adjusted to the Current Population Survey (CPS 2008) to reflect place of residence. Benchmark year 2007, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

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Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Commerce, Research Administration.

PIMA COUNTY (TUCSON MSA)
LABOR FORCE AND NONFARM EMPLOYMENT
2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	457.8	458.8	459.0	-	-	-	-	-	-	-	-	-	458.5
Total Unemployment	20.6	18.1	17.7	-	-	-	-	-	-	-	-	-	18.8
Rate	4.5%	4.0%	3.9%	-	-	-	-	-	-	-	-	-	4.1%
Rate (Sea. Adj.) *	4.1%	3.9%	3.9%	-	-	-	-	-	-	-	-	-	4.0%
Total Employment	437.1	440.6	441.3	-	-	-	-	-	-	-	-	-	439.7
Total Nonfarm	375.7	381.2	381.2	-	-	-	-	-	-	-	-	-	379.4
Total Private	299.5	300.4	300.8	-	-	-	-	-	-	-	-	-	300.2
Goods Producing	54.5	54.0	53.7	-	-	-	-	-	-	-	-	-	54.1
Natural Resources and Mining	2.0	2.0	2.0	-	-	-	-	-	-	-	-	-	2.0
Construction	25.0	24.8	24.7	-	-	-	-	-	-	-	-	-	24.8
Manufacturing	27.5	27.2	27.0	-	-	-	-	-	-	-	-	-	27.2
Service-Providing	321.2	327.2	327.5	-	-	-	-	-	-	-	-	-	325.3
Private Service-Providing	245.0	246.4	247.1	-	-	-	-	-	-	-	-	-	246.2
Trade, Transportation, and Utilities	64.3	63.5	63.4	-	-	-	-	-	-	-	-	-	63.7
Information	5.7	5.7	5.7	-	-	-	-	-	-	-	-	-	5.7
Financial Activities	16.3	16.3	16.2	-	-	-	-	-	-	-	-	-	16.3
Professional and Business Services	51.4	52.0	52.1	-	-	-	-	-	-	-	-	-	51.8
Educational and Health Services	54.0	54.3	54.7	-	-	-	-	-	-	-	-	-	54.3
Leisure and Hospitality	38.7	39.8	40.0	-	-	-	-	-	-	-	-	-	39.5
Other Services	14.6	14.8	15.0	-	-	-	-	-	-	-	-	-	14.8
Government	76.2	80.8	80.4	-	-	-	-	-	-	-	-	-	79.1
Federal Government	10.6	10.6	10.7	-	-	-	-	-	-	-	-	-	10.6
State and Local Government	65.6	70.2	69.7	-	-	-	-	-	-	-	-	-	68.5

Adjusted to the Current Population Survey (CPS 2008) to reflect place of residence. Benchmark year 2007, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

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Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Commerce, Research Administration.

PINAL COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	106,775	106,025	106,200	-	-	-	-	-	-	-	-	-	106,325
Total Unemployment	6,350	5,475	5,475	-	-	-	-	-	-	-	-	-	5,775
Rate	5.9%	5.2%	5.2%	-	-	-	-	-	-	-	-	-	5.4%
Rate (Sea. Adj.) *	5.3%	5.0%	5.2%	-	-	-	-	-	-	-	-	-	5.2%
Total Employment	100,425	100,550	100,725	-	-	-	-	-	-	-	-	-	100,575
Total Nonfarm	51,625	52,475	52,725	-	-	-	-	-	-	-	-	-	52,275
Total Private	32,750	32,950	33,125	-	-	-	-	-	-	-	-	-	32,950
Goods Producing	7,825	7,850	7,900	-	-	-	-	-	-	-	-	-	7,850
Mining and Construction	4,000	4,025	4,075	-	-	-	-	-	-	-	-	-	4,025
Manufacturing	3,825	3,825	3,825	-	-	-	-	-	-	-	-	-	3,825
Service-Providing	43,800	44,625	44,825	-	-	-	-	-	-	-	-	-	44,425
Private Service-Providing	24,925	25,100	25,225	-	-	-	-	-	-	-	-	-	25,075
Trade, Transportation, and Utilities	9,375	9,325	9,300	-	-	-	-	-	-	-	-	-	9,325
Information	350	350	350	-	-	-	-	-	-	-	-	-	350
Financial Activities	1,500	1,500	1,500	-	-	-	-	-	-	-	-	-	1,500
Professional and Business Services	3,450	3,475	3,500	-	-	-	-	-	-	-	-	-	3,475
Educational and Health Services	4,175	4,225	4,275	-	-	-	-	-	-	-	-	-	4,225
Leisure and Hospitality	4,500	4,600	4,650	-	-	-	-	-	-	-	-	-	4,575
Other Services	1,575	1,625	1,650	-	-	-	-	-	-	-	-	-	1,625
Government	18,875	19,525	19,600	-	-	-	-	-	-	-	-	-	19,325
Federal Government	1,350	1,350	1,350	-	-	-	-	-	-	-	-	-	1,350
State and Local Government	17,525	18,175	18,250	-	-	-	-	-	-	-	-	-	17,975

Adjusted to the Current Population Survey (CPS 2008) to reflect place of residence. Benchmark year 2007, quarter 1.

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Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Commerce, Research Administration.

SANTA CRUZ COUNTY
LABOR FORCE AND NONFARM EMPLOYMENT
2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	18,525	18,275	18,250	-	-	-	-	-	-	-	-	-	18,350
Total Unemployment	1,300	1,125	1,050	-	-	-	-	-	-	-	-	-	1,150
Rate	7.0%	6.1%	5.8%	-	-	-	-	-	-	-	-	-	6.3%
Rate (Sea. Adj.) *	7.9%	7.4%	7.2%	-	-	-	-	-	-	-	-	-	7.5%
Total Employment	17,225	17,150	17,200	-	-	-	-	-	-	-	-	-	17,200
Total Nonfarm	15,250	15,325	15,375	-	-	-	-	-	-	-	-	-	15,325
Total Private	11,475	11,500	11,575	-	-	-	-	-	-	-	-	-	11,525
Goods Producing	1,025	1,025	1,025	-	-	-	-	-	-	-	-	-	1,025
Service-Providing	14,225	14,300	14,350	-	-	-	-	-	-	-	-	-	14,300
Trade, Transportation, and Utilities	6,450	6,475	6,500	-	-	-	-	-	-	-	-	-	6,475
Other Private Service-Providing	4,000	4,000	4,050	-	-	-	-	-	-	-	-	-	4,025
Government	3,775	3,825	3,800	-	-	-	-	-	-	-	-	-	3,800
Federal Government	1,425	1,450	1,425	-	-	-	-	-	-	-	-	-	1,425
State and Local Government	2,350	2,375	2,375	-	-	-	-	-	-	-	-	-	2,375

Adjusted to the Current Population Survey (CPS 2008) to reflect place of residence. Benchmark year 2007, quarter 1.

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YAVAPAI COUNTY (PRESCOTT MSA)
LABOR FORCE AND NONFARM EMPLOYMENT
2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	99.6	99.9	100.1	-	-	-	-	-	-	-	-	-	99.9
Total Unemployment	4.6	4.0	4.0	-	-	-	-	-	-	-	-	-	4.2
Rate	4.6%	4.0%	4.0%	-	-	-	-	-	-	-	-	-	4.2%
Rate (Sea. Adj.) *	4.0%	3.8%	3.9%	-	-	-	-	-	-	-	-	-	3.9%
Total Employment	95.0	95.9	96.2	-	-	-	-	-	-	-	-	-	95.7
Total Nonfarm	64.6	65.8	65.9	-	-	-	-	-	-	-	-	-	65.4
Total Private	52.2	52.6	52.7	-	-	-	-	-	-	-	-	-	52.5
Goods Producing	11.9	11.8	11.9	-	-	-	-	-	-	-	-	-	11.9
Mining and Construction	8.6	8.6	8.6	-	-	-	-	-	-	-	-	-	8.6
Manufacturing	3.3	3.2	3.3	-	-	-	-	-	-	-	-	-	3.3
Service-Providing	52.7	54.0	54.0	-	-	-	-	-	-	-	-	-	53.6
Private Service-Providing	40.3	40.8	40.8	-	-	-	-	-	-	-	-	-	40.6
Trade, Transportation, and Utilities	12.8	12.8	12.8	-	-	-	-	-	-	-	-	-	12.8
Information	.6	.6	.6	-	-	-	-	-	-	-	-	-	.6
Financial Activities	2.5	2.5	2.5	-	-	-	-	-	-	-	-	-	2.5
Professional and Business Services	4.3	4.3	4.3	-	-	-	-	-	-	-	-	-	4.3
Educational and Health Services	9.9	10.2	10.2	-	-	-	-	-	-	-	-	-	10.1
Leisure and Hospitality	8.2	8.3	8.3	-	-	-	-	-	-	-	-	-	8.3
Other Services	2.0	2.1	2.1	-	-	-	-	-	-	-	-	-	2.1
Government	12.4	13.2	13.2	-	-	-	-	-	-	-	-	-	12.9
Federal Government	1.3	1.3	1.3	-	-	-	-	-	-	-	-	-	1.3
State and Local Government	11.1	11.9	11.9	-	-	-	-	-	-	-	-	-	11.6

Adjusted to the Current Population Survey (CPS 2008) to reflect place of residence. Benchmark year 2007, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

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YUMA COUNTY (YUMA MSA)
LABOR FORCE AND NONFARM EMPLOYMENT
2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	82.1	79.9	79.5	-	-	-	-	-	-	-	-	-	80.5
Total Unemployment	8.5	7.2	7.0	-	-	-	-	-	-	-	-	-	7.6
Rate	10.4%	9.0%	8.8%	-	-	-	-	-	-	-	-	-	9.4%
Rate (Sea. Adj.) *	14.7%	14.1%	13.2%	-	-	-	-	-	-	-	-	-	14.0%
Total Employment	73.5	72.7	72.5	-	-	-	-	-	-	-	-	-	72.9
Total Nonfarm	56.3	57.0	57.1	-	-	-	-	-	-	-	-	-	56.8
Total Private	41.9	42.1	42.2	-	-	-	-	-	-	-	-	-	42.1
Goods Producing	8.2	8.2	8.2	-	-	-	-	-	-	-	-	-	8.2
Mining and Construction	4.6	4.6	4.6	-	-	-	-	-	-	-	-	-	4.6
Manufacturing	3.6	3.6	3.6	-	-	-	-	-	-	-	-	-	3.6
Service-Providing	48.1	48.8	48.9	-	-	-	-	-	-	-	-	-	48.6
Private Service-Providing	33.7	33.9	34.0	-	-	-	-	-	-	-	-	-	33.9
Trade, Transportation, and Utilities	11.6	11.5	11.9	-	-	-	-	-	-	-	-	-	11.7
Information	1.7	1.7	1.6	-	-	-	-	-	-	-	-	-	1.7
Financial Activities	1.6	1.6	1.6	-	-	-	-	-	-	-	-	-	1.6
Professional and Business Services	4.9	5.0	4.9	-	-	-	-	-	-	-	-	-	4.9
Educational and Health Services	6.2	6.2	6.2	-	-	-	-	-	-	-	-	-	6.2
Leisure and Hospitality	6.0	6.1	6.1	-	-	-	-	-	-	-	-	-	6.1
Other Services	1.7	1.8	1.7	-	-	-	-	-	-	-	-	-	1.7
Government	14.4	14.9	14.9	-	-	-	-	-	-	-	-	-	14.7
Federal Government	3.4	3.4	3.4	-	-	-	-	-	-	-	-	-	3.4
State and Local Government	11.0	11.5	11.5	-	-	-	-	-	-	-	-	-	11.3

Adjusted to the Current Population Survey (CPS 2008) to reflect place of residence. Benchmark year 2007, quarter 1.

* Seasonal adjustment not applicable for revenue sharing purposes.

Data is in thousands, rounded to the nearest 100. Annual averages may not add due to rounding.

Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by State of Arizona, Department of Commerce, Research Administration.

PHOENIX-MESA-SCOTTSDALE MSA
LABOR FORCE AND NONFARM EMPLOYMENT
2008

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	AVERAGE
Total Civilian Labor Force	2086.8	2078.8	2081.5	-	-	-	-	-	-	-	-	-	2082.4
Total Unemployment	84.3	73.8	73.3	-	-	-	-	-	-	-	-	-	77.1
Rate	4.0%	3.5%	3.5%	-	-	-	-	-	-	-	-	-	3.7%
Rate (Sea. Adj.) *	3.6%	3.5%	3.5%	-	-	-	-	-	-	-	-	-	3.5%
Total Employment	2002.5	2005.0	2008.2	-	-	-	-	-	-	-	-	-	2005.2
Total Nonfarm	1,896.0	1,909.3	1,916.9	-	-	-	-	-	-	-	-	-	1,907.4
Total Private	1,646.0	1,655.5	1,661.7	-	-	-	-	-	-	-	-	-	1,654.4
Goods Producing	291.6	290.8	290.1	-	-	-	-	-	-	-	-	-	290.8
Natural Resources and Mining	3.2	3.2	3.4	-	-	-	-	-	-	-	-	-	3.3
Construction	153.4	152.3	151.3	-	-	-	-	-	-	-	-	-	152.3
Manufacturing	135.0	135.3	135.4	-	-	-	-	-	-	-	-	-	135.2
Service-Providing	1,604.4	1,618.5	1,626.8	-	-	-	-	-	-	-	-	-	1,616.6
Private Service-Providing	1,354.4	1,364.7	1,371.6	-	-	-	-	-	-	-	-	-	1,363.6
Trade, Transportation, and Utilities	389.8	387.5	387.0	-	-	-	-	-	-	-	-	-	388.1
Information	30.9	31.1	31.1	-	-	-	-	-	-	-	-	-	31.0
Financial Activities	150.6	150.9	150.8	-	-	-	-	-	-	-	-	-	150.8
Professional and Business Services	317.8	320.9	323.5	-	-	-	-	-	-	-	-	-	320.7
Educational and Health Services	209.3	212.1	213.7	-	-	-	-	-	-	-	-	-	211.7
Leisure and Hospitality	186.3	190.8	193.5	-	-	-	-	-	-	-	-	-	190.2
Other Services	69.7	71.4	72.0	-	-	-	-	-	-	-	-	-	71.0
Government	250.0	253.8	255.2	-	-	-	-	-	-	-	-	-	253.0
Federal Government	21.8	21.8	21.8	-	-	-	-	-	-	-	-	-	21.8
State and Local Government	228.2	232.0	233.4	-	-	-	-	-	-	-	-	-	231.2

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ARIZONA DEPARTMENT OF COMMERCE

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